

SPALDING UNIVERSITY  
2022-2023

**Post-Bachelor's Financial Planning Certificate**

Student Name \_\_\_\_\_

Student ID Number \_\_\_\_\_ Entry Date \_\_\_\_\_

Phone Number \_\_\_\_\_

First Degree \_\_\_\_\_

Email Address \_\_\_\_\_

Mailing Address \_\_\_\_\_

**Financial Planning (21 hours)\***

**\*(At least 50% of these courses must be completed at Spalding.)**

_____	_____	<b>ECON 280</b>	<b>Behavioral Economics &amp; Finance</b>	<b>3</b>
_____	_____	<b>ACC 315</b>	<b>Tax I – Individual Tax</b>	<b>3</b>
_____	_____	<b>FIN 210</b>	<b>Foundations of Personal Finance</b>	<b>3</b>
_____	_____	<b>FIN 366</b>	<b>Financial Management</b>	<b>3</b>
_____	_____	<b>FIN 410</b>	<b>Risk Management &amp; Estate Planning</b>	<b>3</b>
_____	_____	<b>FIN 466</b>	<b>Investments &amp; Retirement Planning</b>	<b>3</b>
_____	_____	<b>FIN 481</b>	<b>Financial Plan Development</b>	<b>3</b>

**Required Support Course (6 hours)**

_____	_____	<b>ECON 282</b>	<b>Macroeconomics</b>	<b>3</b>
_____	_____	<b>ACC 261</b>	<b>Principles of Accounting I</b>	<b>3</b>