

SPALDING UNIVERSITY
2023-2024

Post-Bachelor's Financial Planning Certificate

Student Name _____

Student ID Number _____ Entry Date _____

Phone Number _____

First Degree _____

Email Address _____

Mailing Address _____

Financial Planning (21 hours)*

***(At least 50% of these courses must be completed at Spalding.)**

_____	_____	ECON 280	Behavioral Economics & Finance	3
_____	_____	ACC 315	Tax I – Individual Tax	3
_____	_____	FIN 210	Foundations of Personal Finance	3
_____	_____	FIN 366	Financial Management	3
_____	_____	FIN 410	Risk Management & Estate Planning	3
_____	_____	FIN 466	Investments & Retirement Planning	3
_____	_____	FIN 481	Financial Plan Development	3

Required Support Course (6 hours)

_____	_____	ECON 282	Macroeconomics	3
_____	_____	ACC 261	Principles of Accounting I	3